

Information about the Company and the Group

Company name AB Linas Agro Group

Legal form Public company

Date and place of registration 27/11/1995 in Panevezys

Code of legal entity 148030011

LEI 529900UB9Q0N717IL030

VAT identification number LT480300113

Company register State Enterprise Centre of Registers (Valstybės įmonė

Registrų centras)

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Bank account LT07 7044 0600 0263 7111, AB SEB bank, bank code 70440

ISIN code LT0000128092

Ticker in Nasdaq Vilnius LNA1L

AB Linas Agro Group together with its directly and indirectly controlled companies (hereinafter – subsidiaries) makes the Group, which was founded in 1991 and operates in four countries – Lithuania, Latvia, Estonia and Denmark. The financial year of the Group begins on 1 July. At the end of the reporting period the Group had 40 companies, and the total headcount amounted to 2,193 employees. The Company does not have any branches and representative offices.

The Main Activity

The subsidiaries controlled by the Company produce, handle and merchandise agricultural and food products, also provide products and services for farming. The Company performs only the management function and is not involved in any trading or production activities.

The Group is the leading exporter of grains and has own network of grain storage facilities. Also is one of the leaders in supplies of agricultural inputs (such as certified seeds, fertilizers and agricultural machinery) in Lithuania, has seed processing plant. The Group is a major milk producer in Lithuania and poultry producer in Latvia as well.

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The Group's activities are subdivided into main four operating Segments. Division into separate Segments is dictated by different types of products and character of related activities; however, activities of the Segments are often interconnected.



Products and services for farming Agricultural production

Grain and feedstuff handling and merchandising Food products

Information about subsidiaries of the Company

Effective Stock held by AB Linas Agro Group

The Company controlled 39 companies* in Lithuania, Latvia, Estonia and Denmark as at 31 March 2018.

*Dormant companies UAB Gerera (100% shares), UAB Dotnuvos Technika (100% shares) and SIA Erfolg Group (97.08% shares) not included).

AB "Linas Agro" 100 %	SIA "Linas Agro" 100 %	"Linas Agro" A/S 100 %	SIA "Lielzeltini" 100 %
UAB "Linas Agro" Grūdų centras KŪB 100 %	UAB "Linas Agro" Konsultacijos 100 %	SIA "Linas Agro" Graudu centrs 100 %	AS "Putnu fabrika Kekava" 97,08 %
UAB "Dotnuva Baltic" 100 %	SIA "Dotnuva Baltic" 100 %	AS "Dotnuva Baltic" 100 %	SIA "Cerova" 100 %
SIA "Paleo"	ŽŪB "Landvesta 1"	ŽŪB "Landvesta 2"	SIA "Broileks"
100 %	100 %	100 %	100 %
ŽŪB "Landvesta 3"	ŽŪB "Landvesta 4"	ŽŪB "Landvesta 5"	SIA "PFK TRADER"
100 %	100 %	100 %	97,08 %
ŽŪB "Landvesta 6"	Noreikiškių ŽŪB	UAB "Lineliai"	UAB "Kekava Foods LT"
ŽŪB "Landvesta 6" 100 %	Noreikiškių ŽŪB 100 %	UAB "Lineliai" 100 %	UAB "Kekava Foods LT" 97,08 %
,,	-	,,	,,
100 % Karčemos kooperatinė bendrovė 24,00 % Panevėžio rajono Žibartonių ŽŪB	100 % Biržų rajono Medeikių ŽŪB 98,34 % Panevėžio rajono Aukštadvario ŽŪB	Šakių rajono Lukšių ŽŪB 98,80 % UAB "Linas Agro" Grūdų centras	97,08 % UAB "Jungtinė ekspedicija" 100 % ŽŪK "KUPIŠKIO GRŪDAI"
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Activity and Financial Results of the Group

- Consolidated revenue of AB Linas Agro Group in nine months of 2017/18 financial year totaled EUR
 449 million and was 0.3% more as compared to previous year (EUR 448 million).
- The Group's sales volume in tons reached 1.63 million of various grains and agricultural inputs and was 2.1% more as compared to previous year (1.59 million tons).
- The gross profit reached EUR 30.5 million and was 1.6% higher than a year before (EUR 30 million).
- Consolidated EBITDA was 3% higher and amounted to EUR 13.7 million as compared to the previous year (EUR 13.3 million).
- The Group's operating profit was EUR 4.7 million or 21% less as compared to the respective period of the previous year (EUR 5.9 million).
- Profit before taxes amounted to EUR 3.1 million (compared to EUR 4.2 million previous year). The net profit attributable to the Group stood at EUR 2.54 million (EUR 2.48 million previous year).
- The gross profit dropped from EUR 8.3 million to EUR 3.4 million in the third quarter of this financial year, and the operating profit of EUR 2.3 million turned into a loss of EUR 3.8 million. Group's net loss amounted to EUR 3.9 million compared to EUR 0.8 million net profit a year ago.

Financial Ratios

	2017/18 9 months	2016/17 9 months	2015/16 9 months	2014/15 9 months	2013/14 9 months
Sales, million tons	1.63	1.60	1.78	1.66	1.56
Revenue (in million EUR)	449	448	474	445	458
Gross profit (in million EUR)	30.5	30.0	28.6	27.8	28.4
EBITDA (in million EUR)	13.7	13.3	13.3	13.5	21.8
Operating profit (in million EUR)	4.7	5.9	5.5	6.3	15.9
Net profit (in million EUR)	2.9	2.5	3.0	3.8	14.0



Overview

Consolidated revenue of AB Linas Agro Group over nine months of this financial year amounted to EUR 449 million and increased by 0.3% as compared to previous year (EUR 448 million). In overall, Group's financial results are very close to the results over the respective period in FY 2016/17. The largest increase in revenue has been observed in the *Agricultural Production* and *Food products* operating segments, or 13.8% and 13.6% accordingly. A jump in sales volume as well as more favorable market prices (raw milk purchase prices and poultry production prices were higher as compared to the previous period) were the rationale of the increase. The revenue of the largest business segment of the Group, *Grain and feedstuff handling and merchandising*, remained almost unchanged and recorded a small increase of 0.8%. Due to diminished seeded area of winter crops and accordingly a lower demand for fertilizers, plant protection products and agricultural machinery, revenue of the business segment *Products and Services for Farming* declined by 9%.

The third financial quarter of the year was in red figures and the Group finished the quarter with a EUR 3.9 million loss. One of the main reasons for that was a fair value adjustment of Group's biological assets (milk and grain), where a loss of EUR 0.8 million was recorded. In addition, because of the seasonality of business, January-March are the months of poorest sales of various agricultural inputs (seeds, fertilizers, agrochemicals, agricultural machinery, etc.). As the demand for grain in the world market was different from previous year, the majority of sales took place in the first half of this financial year, unlike a year before. Therefore, revenue of this business segment amounted to only EUR 81 million compared to EUR 123 million a year ago and that resulted into EUR 0.35 million operating loss in this business activity. All that had a negative impact on Q3 results that in turn has been very close to the results earned in FY 2015/16.

Gross profit of AB Linas Agro Group over nine months remained almost unchanged and was EUR 30.5 million (EUR 30.0 million a year before), while operating profit declined from EUR 5.9 million to EUR 4.7 million. Group's EBITDA amounted to EUR 13.7 million as compared to EUR 13.3 million in 2016/17 financial year. Net profit amounted to EUR 2.9 million (EUR 2.5 million a year before).

Financial Costs

Due to low interest rate basis, Group's financial expenses over referenced period remained almost unchanged and amounted to EUR 1.9 million compared to that in 2016/17 financial year (EUR 2.1 million). The total amount of financial loans portfolio (including leasing) grew from EUR 139 million to EUR 142 million. The amount of financial loans over nine months of this financial year grew by EUR 24 million since July due to increased various stocks and undergoing investments into poultry business and Group's grain elevators.

Cash Flow

Group's cash flow from operating activities before the changes in the working capital increased to EUR 15.8 million as compared to EUR 11.1 million of the corresponding period of the previous year. Cash flow from operating activities after changes in working capital was negative and amounted to EUR 53.1 million (negative EUR 46.3 million over the respective period of 2016/17 financial year), the reason was increase of stocks by EUR 69.5 million as the trading season accelerated. Group's cash and cash equivalents amounted to EUR 10.6 million at the end of the reporting period (EUR 9.9 million in 2016/17 financial year).

Performance Results of the Segments

Activities of the Group are divided into five business Segments:

- 1. Grain and Feedstuff Handling and Merchandising;
- 2. Products and Services for Farming;
- 3. Agricultural Production;
- 4. Food products;
- 5. Other.

Operating Profit (loss) by Segments, thousand euro

	2017/18 9 months	2016/17 9 months	2015/16 9 months	2014/15 9 months	2013/14 9 months
Grain and Feedstuff Handling and Merchandising	6,364	7,242	10,378	7,311	7,969
Products and Services for Farming	1,495	1,562	506	235	1,339
Agricultural Production	(359)	(838)	(3,728)	(1,245)	(54)
Food products	1,294	697	1,102	3,697	9,506
Other	155	93	53	65	(233)

Grain and Feedstuff Handling and Merchandising

Being the largest operating Segment, this one includes the sale of grain, oilseeds and feedstuffs, as well as grain storage and logistic services.

The Group has been operating in this field since 1991; this activity generates the major part of the Group's revenue. The companies AB Linas Agro and Linas Agro AS are the holders of the European Good Trading Practice certificates. The companies AB Linas Agro and SIA Linas are ISCC (International Sustainability and Carbon certification) certified. In addition, AB Linas Agro holds a certificate in trade of organic plant production issued by the PE Ekoagros, and has GMP+ (European Good Manufacturing Practice) certification. The Group consistently expands the capacity of its own grain elevators, and currently the Group's own storage capacity for various grains and other agricultural commodities in Lithuania and Latvia is 290 thousand tons. The capacities of the storage facilities at ports operated by the Group reach 196 thousand tons.

Lower yields and quality of the crop in the region have created a significant competition between grain buyers in the local market, the purchase prices have been high and not always aligned with sales prices. Extreme competition was among rapeseed buyers, because area planted with rapeseed in 2017 was 32 thousand hectares less than in 2016. During the reporting period, imports of peas into the Indian market, which is the main consumer of peas in the world, were restricted, sales of peas shrunk almost 3.8 times as a result. Due to the damp summer and autumn weather in Europe, the possibilities for the sale of barley to Saudi Arabia, the main end-user of the product, have increased, and barley sales went up 85%.

The sales volumes of this business Segment in tons remained almost the same and amounted to 1.33 million (1.3 million in FY 2016/17). The trading volume of traditional crops (wheat, rapeseed, barley) grew

3.3% from 1.0 million tons to 1.1 million tons. However, due to lower world grain market prices, sales revenue for these products declined from EUR 217 million to EUR 211 million. Gross profit in this product group dropped from EUR 6.5 million to EUR 3.3 million. Meanwhile, market prices for feedstuff increased, resulting in sales revenue rise from EUR 69 million to EUR 77 million, although sales volume in tons have decreased from 227 thousand tons to 219 thousand tons. Due to increased demand for feedstuff, the profit margin of feedstuff sales went up, and gross profit grew from EUR 3.2 million to EUR 4.5 million.

Grain elevators owned by the Group collected and processed almost 482 thousand tons of various agricultural commodities or 7% more as compared to the respective period of the 2016/17 financial year (449 thousand tons). Taking into consideration that majority of harvested grains had comparatively big moisture content, income from drying services at elevators increased. Therefore gross profit of Group's controlled elevators went up 15% from EUR 3.4 million to EUR 3.9 million.

Segment's operating profit dropped 14% from EUR 7.3 million to EUR 6.4 million.

Over 2.2 million euros were invested over the reporting period to expand grain storage facilities in Kupiškis, Lukšiai (Šakiai district), Pasvalys, feedstuff warehouse in Joniškis, also to launch a new grain elevator in Kartena (Kretinga district). In Latvia, the Group has opened a new grain reception station in Skrunda, and also plans to build two grain elevators in Grobina and Rezekne until the start of the new grain harvesting season. The volume of sourced grain, oilseeds and legumes in Latvia grew by 12% up to 49 thousand tons.

Taking into account challenges in export markets and the fact that the majority of profit in grain trading is already earned, the Group predicts that overall profitability of this business Segment (and particularly profitability of traditional products sales) will be lower compared to previous year.

Products and Services for Farming

This business Segment includes trade in seeds, plant protection products, fertilizers, agricultural machinery, installation of grain cleaning, drying and storage facilities as well as farms.

Supply of agricultural inputs to the farmers is a long term activity of the Group that trace back to 1993 and is currently run in Lithuania, Latvia and Estonia. The Group represents worldwide known brands. The Group is constantly increasing its own warehousing capacity, and currently the total storage capacity for warehousing seeds, fertilizers and plant protection products in Lithuania and Latvia is close to 131 thousand tons.

The subsidiary AB Linas Agro is one of the largest suppliers of fertilizers, plant protection products, certified seed to Lithuanian farmers, and SIA Linas Agro supplies agricultural inputs to Latvian farmers. AB Linas Agro has received the Lithuanian Export Award by Lithuanian Association of Commerce, Industry and Crafts for the successful year 2017.

The subsidiary UAB Dotnuva Baltic is a wholesaler and retailer of agricultural machinery and grain storage facilities, has an agricultural machinery service network in the Baltic States and a seed processing plant. Dotnuva Baltic holds one-third of Lithuanian certified seed market and has prepared over 20 thousand tons of seeds during the reporting period. The company has a certificate in preparation and trade of organic seeds issued by the PE Ekoagros. Dotnuva Baltic is the only representative of the 'Case IH' brand in the Baltic States. In order to ensure high standards of customer service and to provide quality service to the market, in 2016 Dotnuva Baltic joined the 'Red Excellence' Case IH international quality campaign,

which unites Case IH dealers in Europe. The main and the largest representative offices in Dotnuva (Lithuania), Pinki (Latvia) and Tartu (Estonia) are rated at the 'Professional Dealer' level, and the other ten branches of the company in the Baltic States are at the level of 'Certified Dealer'. During the reporting period, Dotnuva Baltic received the 'Best 2017 seller' rating from the spray producer Agrifac (The Netherlands), a medal in agricultural exhibition 'Ka pasesi...2018' and 'The Leader of Wholesale Trade 2017' award by business daily media 'Verslo žinios'.

Due to rainy fall in all of the Baltic States in 2017, changes in crop structure took place - the area of winter crops decreased and fertilizer consumption went down. Due to complicated weather conditions in autumn the farmers could not use herbicides and micro-fertilizers, and therefore the market for plant protection products shrank 10-12%. The Group focused on profitable transactions, which made revenue, gained from of fertilizers and plant protection products sales, 18% less and close to EUR 38 million.

The decreased winter crop areas brought up the demand for spring seeds like rapeseed, wheat, beans and barley. The sales of certified seed sales were boosted by EU support for planting crop areas with certified seeds, which was around EUR 18 / ha, and the shortage of certified seed in the Baltic States and Poland. Revenue from seed sales grew 6% up to EUR 12.6 million.

The market for new agricultural machinery went down about 30% during the reporting period. Due to the losses incurred in the fall the farmers tended to either defer investment or refuse new agricultural machinery at all. At the same time the demand for used agricultural machinery and service went up. The unfavorable harvesting conditions and losses led to farmers' interest and investments into grain storage facilities: grain drying, cleaning and storage complexes. Lately, there has been a recovery in the market, which should be reflected in later financial periods. In Latvia, most of the farms were waiting for the results of the EU funding distribution to become clear in April, in Estonia, EU funds subsidies to be distributed until the end of April.

The sales of new agricultural machinery decreased by 19% to EUR 24 million during the respective period, while trade of second-hand agricultural machinery grew 70% up to EUR 1.5 million. Revenue gained from spare parts sales and service grew 10% to EUR 7 million. Sales of dairy farming equipment increased by 112% to EUR 0.55 million. Trade in grain storage facilities and equipment grew 67% to over EUR 9 million. As much as 14 installation projects of grain complexes have been accomplished, and a lot of new ones are underway - major to be completed in the next financial year.

The gross profit of the Segment remained almost unchanged and amounted to EUR 11.17 million compared to EUR 11.16 million in FY 2016/17, while operating profit dropped from EUR 1.6 million to EUR 1.5 million.

Almost 174 thousand euros have been invested during the reporting period to develop the infrastructure for fertilizers and agricultural machinery trading and service.

The Group expects the operating profit of this segment to be lower this year than previous year and higher if compared to the results of the financial year 2015/16.

Agricultural Production

This business Segment covers cultivation of cereals, oilseed rape, sugar beet and other crops, production of milk and beef cattle farming. The Group owns six agricultural companies situated on fertile land across Lithuania – Panevėžys District Aukštadvario ŽŪB, Panevėžys District Žibartonių ŽŪB, Kėdainiai District Labūnavos ŽŪB, Šakiai District Lukšių ŽŪB, Biržai District Medeikių ŽŪB and Sidabravo ŽŪB.

Agricultural companies were cultivating 17,266 ha of land. At the end of the reporting period the Group had 7,287 ha of the own land.

At the end of March, 250 ha of winter wheat (of the total 4,259 ha area) and 350 ha of rapeseed (of the total 2,553 ha area) were in poor condition.

There are plans to plant 6,550 ha area with spring crops: 2,800 ha with barley, 1,500 ha with beans, 1,150 ha with spring wheat and 1,100 ha with other crops.

The Group controlled farms own 3,228 dairy cows, the increase in number was insignificant. The milk yield of cows was slightly higher as compared to that of previous year. Over 22,000 tons of raw milk have been sold over the referenced period, or 3.7% more than a year before. The milk prices in January 2018-March 2018 were 1.4% lower than a year before, but the overall average price for nine months remained 18.7% higher, therefore sales revenue went up from EUR 6.7 million to EUR 8.4 million. Meat sales volume was 1,107 tons (1,124 tons a year before).

The revenue of this business Segment grew 14% from EUR 20.7 million to EUR 23.6 million, and previous operating loss EUR 0.84 million diminished to EUR 0.36 million.

During the reporting period, the Group invested more than EUR 4 million to renew agricultural machinery and vehicles fleet, and renovate buildings.

Evaluating the fact that milk purchase prices have a tendency to decline and also the fact that agricultural companies were able to organize successful harvesting in 2017 to achieve a record production output, the Group's management estimates, that performance of this business Segment will be close to that of previous year.

Food Products

This business Segment includes a whole cycle poultry business, including incubation of hatching eggs, broiler breeding, production of poultry and its products, feed manufacturing for self-supply and retail sale of chicken meat and its products. The business is run by Latvian poultry companies AS Putnu Fabrika Kekava (with subsidiary SIA PFK Trader), SIA Lielzeltini, SIA Broileks, and SIA Cerova.

AS Putnu Fabrika Kekava — No1 poultry producer in Latvia with full poultry manufacturing cycle, including egg incubation, chicken hatching, broiler breeding, production of fresh poultry and processed products under brand name "Kekava". The company's products sold under the trademark "Top choice poultry" in the export markets. The subsidiary of the company, SIA PFK Trader operates 21 retail shops all over Latvia and opened the first shop in Lithuania during the reporting period. AS Putnu Fabrika Kekava has received the BRC (British Retail Consortium) certification ISO 50001:2012 and ISO 22000:200 certification, also is Halal certified. AS Putnu Fabrika Kekava is the only poultry farm in the Baltic States that received the right to mark their poultry meat as 'Raised without Antibiotics'.

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SIA Lielzeltini – No2 poultry producer in Latvia: has an incomplete production cycle consisting of broiler breeding, production of fresh poultry and processed products sold under the brand name "Bauska", as well as production of compound feed. The company has received ISO 22000:2006 and ISO 50001:2012 certifications, also is Halal certified.

SIA Broileks grows and sells live chicken. SIA Cerova incubate eggs and sells day-old chicks.

An average poultry price over the reporting period was EUR 2.06 /kg or 5% more compared to previous year.

The poultry companies produced over 30 thousand tons of live weight or 3% more as compared to previous year. Companies sold 24 thousand tons of poultry and poultry products or 10% more than a year before.

The poultry companies that have earlier introduced chicken, raised without antibiotics, to the market, focused on more wealth countries and increased exports of fresh meat to Sweden, Estonia and Lithuania. Exports raised the price of fresh chicken by 7% and price of chicken products - by 6%.

Revenue from this business Segment increased by 13.6% from EUR 44.4 million to EUR 50.4 million while operating profit accelerated from EUR 0.7 million to EUR 1.3 million. Previous investments in modernization of production influenced the profitability of the Segment, allowing the operating profit margin to increase from 1.6% to 2.6%.

The Group invested over EUR 4 million during the referenced period to upgrade poultry production equipment. The main investments were aimed at improving the living conditions of birds, and the Group expects to receive EU structural funds' support for these investments. There was also an investment in increasing biological security.

Taking into account the current market situation, successful sales of the new products, the Group expects better financials results of this business Segment as compared to previous year.

Other

This business Segment includes small activities, not attributable to other Segments, as an example services of elevator's to a third parties, sale of minor assets, etc.

The operating profit of this business Segment amounted to EUR 155 thousand as compared to a 93 thousand euros profit in previous year.

The Publicly Disclosed Information and Other Events of the Reporting Period

The Publicly Disclosed Information

During the reporting period ended 31 March, 2018, the Company publicly disclosed and distributed via Nasdaq Vilnius GlobeNewswire system and in Company's website the following information:

29/3/2018 16:00 EEST	On the decision of the Supervision Service of the Bank of Lithuania	Notification on material event	EN, LT
27/3/2018 16:55 EEST	Regarding resignation from the Board of Linas Agro Group AB	Notification on material event	EN, LT
27/3/2018 11:56 EEST	Notification on Linas Agro Group AB manager's related party transactions	Notification on material event	EN, LT
27/3/2018 11:34 EEST	Linas Agro Group AB notifications on the transactions concluded by managers in issuer's securities	Notification on material event	EN, LT
28/2/2018 16:50 EET	AB Linas Agro Group notification about interim 6 months financial results of the financial year 2017/2018	Half-Yearly information	EN, LT
30/1/2018 8:34 EET	AB Linas Agro Group investor's calendar for the 2018	Other information	EN, LT
30/11/2017 10:00 EET	AB Linas Agro Group notification about interim 3 months financial results of the year 2017/2018	Interim information	EN, LT
26/10/2017 18:15 EEST	Decisions of the Annual General Meeting of AB Linas Agro Group Shareholders, held on 26 October 2017	Notification on material event	EN, LT
26/10/2017 18:15 EEST	Procedure for the payout of dividends for the financial year ended 30 June 2017	Notification on material event	EN, LT
26/10/2017 18:05 EEST	AB Linas Agro Group notification about the Annual information of the financial year 2016/2017	Annual information	EN, LT
04/10/2017 14:00 EEST	Notice on Annual General Meeting of Shareholders of AB Linas Agro Group	Notification on material event	EN, LT
31/8/2017 10:10 EEST	AB Linas Agro Group notification about interim 12 months financial results of the financial year 2016/2017	Interim information	EN, LT

Other Events of the Reporting Period

07/2017 – 03/2018 08/03/2018	nominal value of 613,158.80 euros. UAB Kekava Foods LT was registered.
13/02/2018	Participants of UAB Linas Agro Grūdų Centras KŪB approved the Activity agreement and decided to increase capital of UAB Linas Agro Grūdų Centras KŪB by 1,100,000 euros.
09/02/2018	The authorized capital of SIA Linas Agro Graudu Centrs was increased by 2,700,000 euros.
31/10/2017	Equity capital of Užupės ŽŪB reduced by paying out EUR 750,660.80 to shareholders.
27/9/2017	The authorized capital of UAB Lineliai was increased by 80,000 euros.

24/7/2017 The Company signed the Issuer's Securities Accounting Management Agreement

with Šiaulių Bankas AB (code of legal entity 112025254, address: Tilžės St. 149, LT-

76348 Šiauliai).

14/7/2017 The shareholders of Noreikiškių ŽŪB made a decision to increase the authorized

capital of the company by 70,000 euros.

Subsequent Events

21/05/2018 The capital of UAB Linas Agro Grūdų Centras KŪB was increased by 900,000

euros.

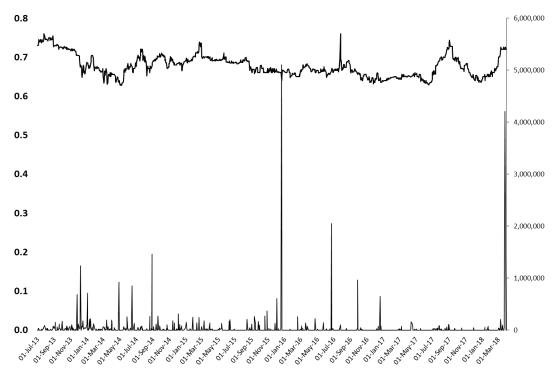
07/05/2018 Linas Agro A/S liquidation process was instigated.

04/04/2018 The capital of UAB Linas Agro Grūdų Centras KŪB was increased by 1,100,000

euros.

Prices and Turnover of Shares of AB Linas Agro Group

Information on changes in the prices of Company's shares and turnover from 01/07/2013 until the end of the reporting period, i. e. 31 March 2018, is presented in the following diagram:



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